#### Student Financial Aid 2016-17

Institution: Umpqua Community College (210270)

User ID: P2102701

#### Overview

## IPEDS Student Financial Aid Component Overview Public Academic Reporters

Welcome to the Student Financial Aid (SFA) component. The purpose of the SFA component is to collect information about financial aid provided to various groups of undergraduate students and military/veteran educational benefits for all students at your institution.

#### Changes to This Year's SFA Component

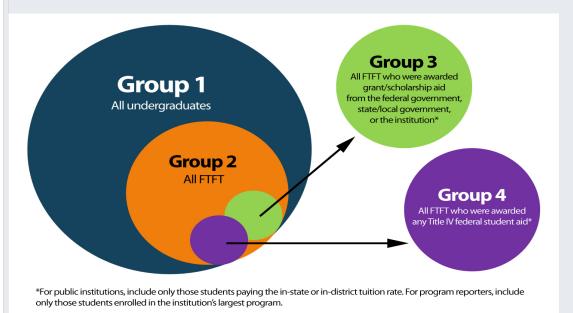
There were no changes implemented for the 2016-17 data collection period.

#### **Data Reporting Reminders**

#### **Undergraduate Student Groups**

You will be asked to report information for different groups of students.

- **Group 1:** All undergraduate students
- Group 2: Of Group 1, full-time, first-time degree/certificate-seeking students
- **Group 3:** Of Group 2, students who paid the in-state/in-district tuition rate and were awarded any grant/scholarship aid from the federal government, state/local government, or the institution
- **Group 4:** Of Group 2, students who paid the in-state/in-district tuition rate and were awarded any Title IV federal student aid



#### COA Revisions

Revisions to Cost of Attendance used to calculate the net price of attendance can be made in this component.

Consult the instructions and screens to make sure you are reporting the correct aid amounts for the correct groups of students.

#### **College Affordability and Transparency Lists**

Net price amounts calculated in SFA will be used to populate the Department's College Affordability and Transparency lists.

#### Interactive Edits and Error Messages

SFA contains interactive edits that will check for blank fields, invalid values, or values that fall outside expected ranges. Some error messages will require you to confirm or explain the values that you entered. Some error messages are fatal and will require you to contact the IPEDS Help Desk at 1-877-225-2568 for resolution.

#### **Context Boxes**

You will find optional text boxes throughout SFA. Context boxes allow you to provide more information about the data you enter. Some of these context boxes may be made available to the public on College Navigator, so make sure that the information you enter can be understood easily by students, parents, and the general public.

#### Resources

To download the survey materials for this component: <u>Survey Materials</u>
To access your prior year data submission for this component: <u>Reported Data</u>

### Section 1: Part A

#### Part A - Establish Your Groups

Part A establishes the number of students in various groups. Note that the numbers on this screen will be carried forward to other parts of the Student Financial Aid component.

In the fields below, report the number of students in each of the following groups.

|  | 2015        | YOUR<br>PRIOR YEAR<br>DATA<br>Fall 2014 |
|--|-------------|---|
| 01 <b>Group 1</b>  | 2,200       | 2,047                                   |
| All undergraduate students   |             |   |
| 02 <b>Group 2</b> Of those in Group 1, those who are <u>full-time</u> , <u>first-time</u> degree/certificate-seeking   | <b>ॐ</b> 67 | 116                                     |
| 02a Of those in Group 2, those who were awarded any <u>Federal Work Study</u> , <u>loans to students</u> , or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution | \$ 56       | 92                                      |
| 02b Of those in Group 2, those who were awarded any <u>loans to students</u> or grant or scholarship aid from the federal government, state/local government, or the institution   | 56          | 92                                      |
| 03 <b>Group 3</b> Of those in Group 2, those who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the federal government, state/local government, or the institution                                       | <b>1</b> 55 | 85                                      |
| 04 <b>Group 4</b> Of those in Group 2, those who paid the in-state or in-district tuition rate and were awarded any <u>Title IV</u> federal student aid  | 42          | 72                                      |

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#### Section 1: Part B

#### Part B - Enter Information About Group 1

Part B includes information about Group 1. Group 1 students are ALL <u>undergraduate students</u> (including <u>first-time</u> students) enrolled in Fall 2015.

For this part, report:

| For These Students                                  | The Following Type(s) of Aid   | Awarded in This Period                   |
|---|--|--|
| All undergraduate students<br>enrolled in Fall 2015 | <ul> <li>Grant or scholarship aid from the federal government</li> <li>Grant or scholarship aid from state/local government</li> <li>Grant or scholarship aid from the institution</li> <li>Grant or scholarship aid from other sources known to the institution</li> <li>Loans to students from the federal government</li> </ul> | Any time during<br>academic year 2015-16 |

In the fields below, report the number of Group 1 students and the total amount of aid awarded to these students for each type of aid.

Information from Part A:

Group 1

All undergraduate students

(This number is carried forward from Part A, Line 01.)

| Aid Type  | 2015-16   |  |  |   |  |  |
|---|---|--|--|---|--|--|
|   | Number of<br>Group 1<br>students who<br>were awarded<br>aid | Percentage of<br>Group 1 students<br>who were awarded<br>aid | Total amount of<br>aid awarded to<br>Group 1<br>students | Average<br>amount of aid<br>awarded to<br>Group 1<br>students |  |  |
| 01 Grant or scholarship aid from the federal government, state/local government, the institution, and other sources known to the institution (Do NOT include federal student loans) | 1,612   | 73   | 8,685,871  | 5,388   |  |  |
| 02 Pell grants  | 932   | 42   | 3,595,359  | 3,858   |  |  |
| 03 Federal student loans  | 609   | 28   | 2,390,774  | 3,926   |  |  |

The notes below provide context for the data you've reported above and <u>may</u> be posted on the College Navigator website. Choose one option that best explains your data or choose "Non-applicable" if you do not wish to provide context notes. If none of the options provided explains your institution's data, then choose "Other" and write your own context notes. Notes should be written to be understood by students and parents. For example, institutions may report here other sources of private aid not included in the categories listed.

Non-applicable

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## Section 1: Part C, Page 1 Part C, Page 1 - Enter Information about Group 2

Part C includes information about Group 2. Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2015.

In the fields below, report the number of Group 2 students paying in-district, in-state, and out-of-state tuition rates. If your institution does not offer different rates, report all students as paying in-state tuition rates.

| Information from Part A: Group 2 Full-time, first-time degree/certificate-seeking undergraduates (This number is carried forward from Part A, Line 02) |                            | Fall 2015                         | 67                                |
|--|----------------------------|-----------------------------------|-----------------------------------|
| Group 2 students:  |                            |                                   | YOUR PRIOR YEAR DATA              |
|  | Fall                       | 2015                              | Fall 2014                         |
|  | Number of Group 2 students | Percentage of<br>Group 2 students | Percentage of<br>Group 2 students |
| 01 01a paying in-district tuition rates  | 67                         | 100                               | 100                               |
| 01b paying in-state tuition rates  | 0                          | 0                                 | 0                                 |
| 01c paying out-of-state tuition rates  | 0                          | 0                                 | 0                                 |
| 01d Unknown (calculated value) This value is calculated using the following formula: [A02-(C01a+C01b+C01c)]  | 0                          | 0                                 | 0                                 |

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#### Section 1: Part C, Page 2

#### Part C, Page 2 - Enter Information about Group 2

Part C includes financial aid information about Group 2. Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2015.

For this part, report:

#### For These Students

 Full-time, first-time degree/certificateseeking undergraduate students enrolled in Fall 2015

#### The Following Type(s) of Aid

- Grant or scholarship aid from the federal government
- Grant or scholarship aid from state/local government
- Grant or scholarship aid from the institution
- Loans to students from the federal government and from other sources, including private or other loans
- Do <u>not</u> include grant or scholarship aid from private or other sources
- Do <u>not</u> include PLUS loans or loans made to anyone other than the student

#### **Awarded in This Period**

- Any time during academic year 2015-16
- For program reporters, this is the aid year period from July 1, 2015 through June 30, 2016.

In the fields below, report the number of Group 2 students and the total amount of aid awarded to these students for each type of aid. Enter unduplicated student counts within a category (e.g., Pell grants). However, a student can appear in more than one aid category.

| Information from Part A:   | Fall 2015  |
|--|------------|
| <b>Group 2</b> Full-time, first-time degree/certificate-seeking undergraduates   | 67         |
| (This number is carried forward from Part A, Line 02)  |            |
| Group 2a Of those in Group 2, those who were awarded any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution (This number is carried forward from Part A, Line 02a) | 56         |
| Group 2b   | 56         |
| Of those in Group 2, those who were awarded any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution (This number is carried forward from Part A, Line 02b)   |            |
| <b>Group 3</b> Of those in Group 2, those who were awarded grant or scholarship aid from the federal government, state/local government, or the institution  | 55         |
| Aid Type   | YOUR PRIOR |

| Aid Type  |   |   |   |   | YOUR PRIOR YEAR DATA  |
|---|---|---|---|---|---|
|   |   | Fall 20   | 015   |   | Fall 2014   |
|   | Number of<br>Group 2<br>students who<br>were awarded<br>aid | Percentage of<br>Group 2<br>students who<br>were awarded<br>aid | Total amount<br>of aid<br>awarded to<br>Group 2<br>students | Average<br>amount of aid<br>awarded to<br>Group 2<br>students | Average<br>amount of aid<br>awarded to<br>Group 2<br>students |
| 01 Grants or scholarships from the federal government, state/local government, or the institution | 55  | 82  | 318,708   | \$ 5,795  | 4,443   |
| 02 Federal grants   | 40  | 60  | 190,543   | 4,764   | 4,216   |
| 02a Pell grants   | 40  | 60  | 187,743   | 4,694   | 4,146   |
| 02b Other federal grants  | 5   | 7   | 2,800   | 560   | 539   |
| 03  | 34  | 51  | 117,464   |   | 2,410   |

| State/local government grants or scholarships   |           |                                       |                 |                    |                      | <b>4</b> 3,455  |            |
|---|-----------|---------------------------------------|-----------------|--------------------|----------------------|-----------------|------------|
| (grants/scholarships/waivers) 04 Institutional grants or scholarships (scholarships/fellowships)              |           | 3                                     | 4               | 10,701             | 3,567                |                 |            |
| 05 <u>Lo</u>  | ans to st |                                       | 18              | 27                 | 58,434               | <b>\$</b> 3,246 | 4,117      |
|   | 05a       | Federal loans                         | 18              | 27                 | 58,434               | <b>\$</b> 3,246 | 4,117      |
|   | 05b       | Other loans (including private loans) |                 | 0                  |                      |                 |            |
| Ф Tr  | ne notes  | below provide context                 | for the data yo | u've reported abo  | ve and <u>may</u> be | posted on the   | College    |
| Navig   | ator we   | bsite. Choose one optio               | n that best exp | olains your data o | r choose "Non        | -applicable" if | you do not |
| wish to provide context notes. If none of the options provided explains your institution's data, then choose  |           |                                       |                 |                    |                      |                 |            |
| "Other" and write your own context notes. Notes should be written to be understood by students and parents.   |           |                                       |                 |                    |                      |                 |            |
| For example, institutions may report here other sources of private aid not included in the categories listed. |           |                                       |                 |                    |                      |                 |            |
| Non-  | applicab  | le                                    |                 |                    |                      |                 |            |

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#### **Section 1: Comparison Chart**

#### **Comparison Chart**

Based on the information reported on the previous screens for Group 1 (all undergraduates) and Group 2 (full-time, first-time degree/certificate-seeking undergraduates), this comparison chart seeks to help institutions check their reported data. Assuming that the information on Groups 1 and 2 are correct, then the calculated fields for 'All Other Undergraduates' should be the balance (Group 1 minus Group 2). If the balance does not check with your institution's calculations, please correct your reported numbers for Groups 1 and 2 before moving forward with the completion of the SFA survey component.

**Note:** Data for the 'All Other Undergraduates' will appear in the IPEDS Data Center for data users, but not in College Navigator.

|    | 94.01.  | Number of students | Pell grants | <b>Federal Student Loans</b> |
|----|---|--------------------|-------------|------------------------------|
| 01 | Group 1 (all undergraduates)                                | 2,200              |             |                              |
| 02 | Number of students who were awarded aid                     |                    | 932         | 609                          |
| 03 | Percentage who were awarded aid                             |                    | 42          | 28                           |
| 04 | Total amount of aid awarded                                 |                    | 3,595,359   | 2,390,774                    |
| 05 | Average amount of aid awarded                               |                    | 3,858       | 3,926                        |
|    | Group 2 (Full-time first-time undergraduates)               | 67                 |             |                              |
| 07 | Number of students who were awarded aid                     |                    | 40          |                              |
| 80 | Percentage who were awarded aid                             |                    | 60          | —·                           |
| 09 | Total amount of aid awarded                                 |                    | 187,743     |                              |
| 10 | Average amount of aid awarded                               |                    | 4,694       | 3,246                        |
|    | All other undergraduates<br>(Line 01 - Line 06)             | 2,133              |             |                              |
| 12 | Number of students who were awarded aid (Line 02 - Line 07) |                    | 892         | 591                          |
| 13 | Percentage who were awarded aid (Line 12 / Line 11)         |                    | 42          |                              |
| 14 | Total amount of aid awarded (Line 04 - Line 09)             |                    | 3,407,616   | · ·                          |
| 15 | Average amount of aid awarded (Line 14 / Line 12)           |                    | 3,820       | 3,946                        |

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#### **Section 1: Cost of Attendance**

#### Cost of attendance for full-time, first-time undergraduate students:

Please enter the amounts requested below. These data will be made available to the public on College Navigator. If your institution participates in any Title IV programs (Pell, Stafford, etc.), you must complete all information. Estimates of expenses for books and supplies, room and board, and other expenses are those from the Cost of Attendance report used by the financial aid office in determining financial need. Please talk to your financial aid office to get these numbers, to ensure that you are reporting correctly.

These numbers are carried forward from Institutional Characteristics and should only be changed if an error was made in the reporting.

| Charges for full academic year       | 2013-14 | 2014-15 | 2015-16 |
|--------------------------------------|---------|---------|---------|
| Published tuition and required fees: |         |         |         |
| In-district                          |         |         |         |
| Tuition                              | 3,686   | 3,761   | 4,377   |
| Required fees                        | 304     | 304     | 301     |
| Tuition + fees total                 | 3,990   | 4,065   | 4,678   |
| In-state                             |         |         |         |
| Tuition                              | 3,686   | 3,761   | 4,377   |
| Required fees                        | 304     | 304     | 301     |
| Tuition + fees total                 | 3,990   | 4,065   | 4,678   |
| Out-of-state                         |         |         |         |
| Tuition                              | 8,210   | 8,249   | 8,600   |
| Required fees                        | 304     | 304     | 301     |
| Tuition + fees total                 | 8,514   | 8,553   | 8,901   |
| Books and supplies                   | 1,800   | 1,800   | 1,800   |
| Off-campus (not with family):        |         |         |         |
| Room and board                       | 6,600   | 7,134   | 8,550   |
| Other expenses                       | 3,000   | 3,600   | 3,000   |
| Room and board and other expenses    | 9,600   | 10,734  | 11,550  |
| <b>Off-campus</b> (with family):     |         |         |         |
| Other expenses                       | 3,000   | 3,600   | 3,000   |

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#### Section 1: Part D

#### Part D - Enter Information about Group 3

Part D includes financial aid information about Group 3. Group 3 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2015 who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution. The information you report in this part will be used in Part F to calculate average institutional net price. For this part report:

#### **For These Students** The Following Type(s) of Aid **Awarded in This Period** Full-time, first-time Grant or scholarship aid from the Any time degree/certificate-seeking federal government during undergraduate students academic Grant or scholarship aid from enrolled in Fall 2015 who paid year 2015-16 state/local government the in-state or in-district Grant or scholarship aid from the tuition rate and were awarded institution grant or scholarship aid from Do not include grant or scholarship the following sources: the aid from private or other sources federal government, state/local government, or the institution Do not include students who were awarded only grant or scholarship aid from private or other sources, or students who were awarded only non-

In the fields below, report the number of Group 3 students with each type of living arrangement and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to these students.

| Information from   | m Part A:   | YOUR<br>PRIOR<br>YEAR<br>DATA<br>2013-2014  | YOUR<br>PRIOR<br>YEAR<br>DATA<br>2014-2015 | 2015-2016 |                |
|--|---|---|--|-----------|----------------|
| the in-state or in-<br>from the following<br>the institution | ne degree/certificate-se<br>district tuition rate and<br>g sources: the federal of<br>carried forward from Pa | 82  | 85   | 55        |                |
| 01   | Report the number of living arrangements  | YOUR<br>PRIOR<br>YEAR<br>DATA   | YOUR<br>PRIOR<br>YEAR<br>DATA              |           |                |
|  |   |   | 2013-14                                    | 2014-15   | 2015-16        |
|  | 01b   | Off-campus (with family)  | 36   | 37        | 27             |
|  | 01c   | Off-campus (not with family)  | 45   | 48        | <b>1</b> 27    |
|  | 01d   | Unknown (calculated) This value is calculated using the following formula: [A03- (D01a+D01b+D01c)]  | 1  | 0         | 1              |
| 02   |   | ount of grant or scholarship aid from<br>ent, state/local government, or the<br>to Group 3 students | 342,090                                    | 377,649   | 318,708        |
| 03   | Average grant or scho<br>state/local governmen<br>students (calculated v                                      | plarship aid from the federal government, at, or the institution awarded to Group 3                 | 4,172                                      | 4,443     | <b>ॐ</b> 5,795 |
| -  |   | · · · · ·   |  |           |                |

The notes below provide context for the data you've reported above and <u>may</u> be posted on the College Navigator website. Choose one option that best explains your data or choose "Non-applicable" if you do not wish to provide context notes. If none of the options provided explains your institution's data, then choose "Other" and write your own context notes. Notes should be written to be understood by students and parents. For example, institutions may report here other sources of private aid not included in the categories listed.

Non-applicable

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#### Section 1: Part E

#### Part E - Enter Information about Group 4

Part E includes financial aid information about Group 4. Group 4 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2015 who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid, including federal grants or federal student loans. The information you report in this part will be used in Part G to calculate average institutional net price by income level.

For this part, report:

# For These Students Full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2015 who paid the in-state or indistrict tuition rate and were awarded any Title IV federal student aid

#### The Following Type(s) of Aid

- Grant or scholarship aid from:
  - federal government
  - state/local government
  - institution
- Do not include:
  - grant or scholarship aid from private or other sources
  - loan amounts
  - Federal Work Study amounts

#### **Awarded in This Period**

 Any time during academic year 2015-16

In the fields below, report the number of Group 4 students with each type of living arrangement and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to these students by income level.

| Information 1                                     | from Part Δ·  |  |  | 2013-14   | 2014-15   | 2015-16  |
|---|---|--|--|---|---|--|
| Group 4 Full-time, first students who awarded any | t-time degree/certific<br>paid the in-state or<br>Title IV federal stud | cate-seeking undergra<br>in-district tuition rate a<br>ent aid<br>rom Part A, Line 04) | 73   | 72  | 42  |  |
| 01  | Report the numb following living a                                      | er of Group 4 studer<br>arrangements:  | nts with the   | YOUR PRIOR<br>YEAR DATA   | YOUR PRIOR<br>YEAR DATA   |  |
|   |   |  |  | 2013-14   | 2014-15   | 2015-16  |
|   | 01b   | Off-campus (with   | family)  | 29  | 29  | <b>1</b> 9   |
|   | 01c   | Off-campus (not v  | vith family)   | 44  | 43  | <b>1</b> 23  |
|   | 01d   | Unknown (calcula<br>This value is calculathe formula: [A04-<br>(E01a+E01b+E01          | ulated using   | 0   | 0   | 0  |
|   |   |  | Number of<br>students<br>who were<br>awarded<br>any Title<br>IV aid<br>(Group 4) | Of those in Column 1, the number who were awarded any grant or scholarship aid from the following sources: the federal government, state/local government, or the institution | Of those in Column 1, the total amount of grant or scholarship aid awarded from the following sources: the federal government, state/local government, or the institution | Average amount of federal, state/local, and institutional grant or scholarship aid awarded to Group 4 students |
|   |   |  |  |   | 13-14   |  |
| 02  | Income level  |  | Col. 1   | Col. 2  | Col. 3  | Col. 4   |
| 02  | Income level<br>02a   | \$0-30,000   | 50   | 50  | 244,798   | 4,896  |
|   | 02b   | \$30,001-48,000  | 15   | 15  | 68,343  | 4,556  |
|   | 02b   | \$48,001-75,000  | 5  | 4   | 10,241  | 2,048  |
|   | 02d   | \$75,001-110,000   | 2  | 0   | 0   | 0  |
|   | 02e   | \$110,001 and<br>more  | 1  | 0   | 0   | 0  |
|   | 02f   | Total all income levels  | 73   | 69  | 323,382   | 4,430  |
|   |   |  |  |   | 14-15   |  |
| 02  | Income laval  |  | Col. 1   | Col. 2  | Col. 3  | Col. 4   |
| 03  | Income level  |  |  |   |   |  |

|    | 03a          | \$0-30,000              | 54          | 53     | 276,893          | <b>\$</b> 5,128 |
|----|--------------|-------------------------|-------------|--------|------------------|-----------------|
|    | 03b          | \$30,001-48,000         | 10          | 10     | 55,310           | 5,531           |
|    | 03c          | \$48,001-75,000         | 5           | 5      | 20,212           | 4,042           |
|    | 03d          | \$75,001-110,000        | 2           | 1      | 2,680            | 1,340           |
|    | 03e          | \$110,001 and more      | 1           | 0      | 0                | 0               |
|    | 03f          | Total all income levels | 72          | 69     | 355,095          | 4,932           |
|    |              |                         |             | 20     | 15-16            |                 |
|    |              |                         | Col. 1      | Col. 2 | Col. 3           | Col. 4          |
| 04 | Income level |                         |             |        |                  |                 |
|    | 04a          | \$0-30,000              | 31          | 30     | 195,504          | <b>\$</b> 6,307 |
|    | 04b          | \$30,001-48,000         | 7           | 7      | 46,298           | 6,614           |
|    | 04c          | \$48,001-75,000         | 3           | 3      | 18,560           | 6,187           |
|    | 04d          | \$75,001-110,000        | 1           | 0      | 0                | 0               |
|    | 04e          | \$110,001 and more      | 0           | 0      | 0                |                 |
|    | 04f          | Total all income levels | <b>1</b> 42 | 40     | <b>1</b> 260,362 | 6,199           |

The notes below provide context for the data you've reported above and <u>may</u> be posted on the College Navigator website. Choose one option that best explains your data or choose "Non-applicable" if you do not wish to provide context notes. If none of the options provided explains your institution's data, then choose "Other" and write your own context notes. Notes should be written to be understood by students and parents. For example, institutions may report here other sources of private aid not included in the categories listed.

Non-applicable

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#### Section 1: Part F

#### Part F - Net Price Calculation for Group 3

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component. For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution's IPEDS Keyholder.

|  |   | YOUR PRIOR<br>YEAR DATA | YOUR PRIOR<br>YEAR DATA | 2015-16 |
|--|---|-------------------------|-------------------------|---------|
|  |   | 2013-14                 | 2014-15                 |         |
|  | s of cost of attendance   | 0.000                   | 4 005                   | 4.070   |
| (lower of in-d                                       | tion and required fees listrict or in-state)  | 3,990                   | 4,065                   | 4,678   |
| 02 Books and su                                      | upplies   | 1,800                   | 1,800                   | 1,800   |
| 03 Room and b<br>by living arr                       | oard and other expenses angement  |                         |                         |         |
| 03b <u>(</u>   | Off-campus (with family)  | 3,000                   | 3,600                   | 3,000   |
| 03c (  | Off-campus (not with family)  | 9,600                   | 10,734                  | 11,550  |
| 04 Number of Carrangemen                             | Group 3 students by living t  |                         |                         |         |
| 04b (  | Off-campus (with family)  | 36                      | 37                      | 27      |
| 04c (  | Off-campus (not with family)  | 45                      | 48                      | 27      |
| 04d  | Unknown   | 1                       | 0                       | 1       |
| and other ex<br>arrangemen<br>values)                | verage for room and board openses by living t (excluding unknown ons for the formula for this | 6,667                   | 7,629                   | 7,275   |
|  | f attendance<br>calculated using the<br>nula: [F01+F02+F05]                                   | 12,457                  | 13,494                  | 13,753  |
| 07 Average am scholarship students fro the federal g |   | 4,172                   | 4,443                   | 5,795   |
| 08 Average ins<br>Group 3 stu-<br>This value is      | titutional <u>net price</u> for   | 8,285                   | 9,051                   | 7,958   |

As required by the Higher Education Opportunity Act of 2008, these amounts will be posted on the U.S. Department of Education's College Navigator website and used in the U.S. Department of Education's College Affordability and Transparency Lists.

The notes below provide context for the data you've reported above and <u>may</u> be posted on the College Navigator website. Choose one option that best explains your data or choose "Non-applicable" if you do not wish to provide context notes. If none of the options provided explains your institution's data, then choose "Other" and write your own context notes. Notes should be written to be understood by students and parents. For example, institutions may report here other sources of private aid not included in the categories listed.

| For example, institutions may report here other sources of private aid not included in the categories listed. |  |  |  |  |  |
|---|--|--|--|--|--|
| Non-applicable  |  |  |  |  |  |
|   |  |  |  |  |  |
|   |  |  |  |  |  |
|   |  |  |  |  |  |

User ID: P2102701

#### Section 1: Part G

#### Part G - Net Price Calculation for Group 4

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component. For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution's IPEDS Keyholder.

|     | ·  | ·  | YOUR PRIOR<br>YEAR DATA | YOUR PRIOR<br>YEAR DATA | 2015-16 |
|-----|--|--|-------------------------|-------------------------|---------|
|     |  |  | 2013-14                 | 2014-15                 |         |
| 0.4 | Components of cost of                          |  | 3,990                   | 4,065                   | 4,678   |
| 01  | state)   | quired fees (lower of in-district or in-   | ·                       |                         | ·       |
| 02  | Books and supplies                             |  | 1,800                   | 1,800                   | 1,800   |
| 03  | Room and board and carrangement                | other expenses by living   |                         |                         |         |
|     | 03b  | Off-campus (with family)   | 3,000                   | 3,600                   | 3,000   |
|     | 03c  | Off-campus (not with family)   | 9,600                   | 10,734                  | 11,550  |
| 04  | Number of Group 4 stu                          | idents by living arrangement   |                         |                         |         |
|     | 04b  | Off-campus (with family)   | 29                      | 29                      | 19      |
|     | 04c  | Off-campus (not with family)   | 44                      | 43                      | 23      |
|     | 04d  | Unknown  | 0                       | 0                       | 0       |
| 05  | expenses by living arravalues)                 | room and board and other angement (excluding unknown formula for this calculation                | 6,978                   | 7,861                   | 7,682   |
| 06  | Total cost of attendance                       |  | 12,768                  | 13,726                  | 14,160  |
| 07  | Average amount of gra<br>Group 4 students from | ant or scholarship aid awarded to<br>the following sources: the<br>ate/local government, and the | 4,430                   | 4,932                   | 6,199   |
|     | 07a  | \$0-30,000   | 4,896                   | 5,128                   | 6,307   |
|     | 07b  | \$30,001-48,000  | 4,556                   | 5,531                   | 6,614   |
|     | 07c  | \$48,001-75,000  | 2,048                   | 4,042                   | 6,187   |
|     | 07d  | \$75,001-110,000   | 0                       | 1,340                   | 0       |
|     | 07e  | \$110,001 and more   | 0                       | 0                       |         |
| 80  |  | net price for Group 4 students using the following formula: [G06-                                |                         |                         |         |
|     | 08a  | \$0-30,000   | 7,872                   | 8,598                   | 7,853   |
|     | 08b  | \$30,001-48,000  | 8,212                   | 8,195                   | 7,546   |
|     | 08c  | \$48,001-75,000  | 10,720                  | 9,684                   | 7,973   |
|     | 08d  | \$75,001-110,000   | 12,768                  | 12,386                  | 14,160  |
|     | 08e  | \$110,001 and more   | 12,768                  | 13,726                  |         |
|     |  |  |                         |                         |         |

As required by the Higher Education Opportunity Act of 2008, these amounts will be posted on the U.S. Department of Education's College Navigator website.

The notes below provide context for the data you've reported above and <a href="mailto:may">may</a> be posted on the College Navigator website. Choose one option that best explains your data or choose "Non-applicable" if you do not wish to provide context notes. If none of the options provided explains your institution's data, then choose "Other" and write your own context notes. Notes should be written to be understood by students and parents For example, institutions may report here other sources of private aid not included in the categories listed.

| Other" and write your own context notes. Notes should be written to be understood by students and parents.    |  |  |  |  |
|---|--|--|--|--|
| For example, institutions may report here other sources of private aid not included in the categories listed. |  |  |  |  |
| Non-applicable  |  |  |  |  |
|   |  |  |  |  |
|   |  |  |  |  |

User ID: P2102701

#### Section 2: Military Servicemembers and Veteran's Benefits

Section 2: Military Servicemembers and Veteran's Benefits

IMPORTANT NOTE: Report for Post-9/11 GI Bill Benefits: July 1, 2015 - June 30, 2016 and Report for Department of Defense Tuition Assistance Program: October 1, 2015 - September 30, 2016

- Report the total number of student recipients and the total dollar amounts for each program.
- Student recipients can also include eligible dependents.
- Consult with your campus certifying official, who may not be in the student financial aid office.
- For Post-9/11 GI Bill Benefits, do not include the matching institutional aid provided through the Yellow Ribbon Program if your institution participated.
- Information reported to IPEDS is only what is known to the institution.
- Enter zero (0) if your institution did not have beneficiaries for a program. Please do not leave a cell blank.

| Type of benefit/assistance                       | Number of students receiving benefits/assistance | Total dollar amount of<br>benefits/assistance<br>awarded<br>through the institution | Average dollar amount of<br>benefits/assistance<br>awarded<br>through the institution |
|--|--|---|---|
| Undergraduate students                           |  |   |   |
| Post-9/11 GI Bill Benefits                       | 66   | 115,388   | 1,748   |
| Department of Defense Tuition Assistance Program | 4  | 475   | 119   |
|  |  |   |   |

#### Prepared by

| This survey component was prepare                      | ed by:                     |              |
|--|----------------------------|--------------|
|  | O SFA Contact              | O HR Contact |
| o Finance Contact                                      | O Academic Library Contact | O Other      |
| Name: Xiana Smithhart                                  |                            |              |
| Email: xiana.smithhart@umpqi                           | ua.edu                     |              |
|  |                            |              |
| How long did it take to prepare this survey component? | 8hours                     | 0 minutes    |

The name of the preparer is being collected so that we can follow up with the appropriate person in the event that there are questions concerning the data. The Keyholder will be copied on all email correspondence to other preparers. The time it took to prepare this component is being collected so that we can continue to improve our estimate of the reporting burden associated with IPEDS. Please include in your estimate the time it took for you to review instructions, query and search data sources, complete and review the component, and submit the data through the Data Collection System.

Thank you for your assistance.

Summary

#### **IPEDS Student Financial Aid (SFA) Survey Summary**

User ID: P2102701

IPEDS collects important information regarding your institution. All data reported in IPEDS survey components become available in the IPEDS Data Center and appear as aggregated data in various Department of Education reports. Additionally, some of the reported data appears specifically for your institution through the College Navigator website and is included in your institution's Data Feedback Report (DFR). The purpose of this summary is to provide you an opportunity to view some of the data that, when accepted through the IPEDS quality control process, will appear on the College Navigator website and/or your DFR. College Navigator is updated approximately three months after the data collection period closes and Data Feedback Reports will be available through the <a href="Data Center">Data Center</a> and sent to your institution's CEO in November 2016.

Please review your data for accuracy. If you have questions about the data displayed below after reviewing the data reported on the survey screens, please contact the IPEDS Help Desk at: 1-877-225-2568 or <a href="mailto:ipedshelp@rti.org">ipedshelp@rti.org</a>.

| Total grant aid received by all underg   | graduate students                                   | \$8,685,871                              |
|--|---|--|
| Number of undergraduate students w       | vho received a Pell Grant                           | 932                                      |
| Percentage of FTFT students receiving    | g any financial aid                                 | 84%                                      |
|  | Percentage of FTFT                                  | Average amount of                        |
|  | students receiving grant aid by type                | grant aid received by type               |
| Total                                    | 82%   | \$5,795                                  |
| Federal Government                       | 60%   | \$4,764                                  |
| Pell                                     | 60%   | \$4,694                                  |
| Other Federal                            | 7%  | \$560                                    |
| State/Local Government                   | 51%   | \$3,455                                  |
| Institutional                            | 4%  | \$3,567                                  |
|  |   |  |
|  | Percentage of FTFT students receiving loans by type | Average amount of loans received by type |
| Total                                    | 27%   | \$3,246                                  |
| Federal                                  | 27%   | \$3,246                                  |
| Non-federal                              | 0%  | N/A                                      |
| Average net price for FTFT students v    | who receive grant aid                               | \$7,958                                  |
| Average net price for FTFT students vaid | <u> </u>  | ψ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,    |
| \$0 - 30,000                             |   | \$7,853                                  |
| \$30,001 - 48,000                        |   | \$7,546                                  |
| \$48,001 - 75,000                        |   | \$7,973                                  |
| \$75,001 - 110,000                       |   | \$14,160                                 |
| T/                                       |   |  |

| Military Servicemembers and Veteran's Benefits   |  |           |  |  |
|--|--|-----------|--|--|
|  | Number of<br>students receiving<br>benefits/assistance |           |  |  |
| Post-9/11 GI Bill Benefits                       |  |           |  |  |
| Undergraduate students                           | 66   | \$115,388 |  |  |
| Department of Defense Tuition Assistance Program |  |           |  |  |
| Undergraduate students                           | 4  | \$475     |  |  |

Institution: Umpqua Community College (210270)

Edit Report

User ID: P2102701

### **Student Financial Aid**

**Umpqua Community College (210270)** 

| Source           | Description   | Severity             | Resolved            | Options         |
|------------------|---|----------------------|---------------------|-----------------|
| Screen           | : Part A - Establish your groups  |                      |                     |                 |
| Screen<br>Entry  | The number entered is outside the expected range of between 74 and 90 based on data reported by your institution in the prior year Fall Enrollment survey. Please correct your data or contact the IPEDS Help Desk for assistance. (Error #7135)  | Fatal                | Yes                 |                 |
| Reason:          | Overridden by administrator. EF was reported incorrectly; KH confi  | rms revised data is  | correct. KG         |                 |
| Screen<br>Entry  | The number entered is outside the expected range of between 93 and 139 when compared with the prior year value. Please correct your data or explain. (Error #7121)  | Explanation          | Yes                 |                 |
| Reason:          | UCC has been experiencing a decline in our overall student popula   | ation post recession | ١.                  |                 |
| Screen<br>Entry  | The number entered is outside the expected range of between 65 and 119 when compared with the prior year value. Please correct your data or explain. (Error #7132)  | Explanation          | Yes                 |                 |
| Reason:          | UCC has been experiencing a decline in our overall student popular  | ation post recession | 1.                  |                 |
| Screen<br>Entry  | The number entered is outside the expected range of between 60 and 110 when compared with the prior year value. Please correct your data or explain. (Error #7175)  | Explanation          | Yes                 |                 |
| Reason:          | UCC has been experiencing a decline in our overall student popula   | ation post recession | ١.                  |                 |
| Screen           | : Part C, Page 2 - Enter Information about G  | roup 2               |                     |                 |
| Screen<br>Entry  | The average amount of this type of aid awarded to Group 2 students is outside the expected range of between 1,928 and 2,892 when compared with the prior year value. Please check the number of students and the total amount of aid awarded to these students, and correct or explain the discrepant values. (Error #7147)   | Explanation          | Yes                 |                 |
| Reason:          | The average amount of aid awarded to students have increased distudents. Also, from a reporting perspective, UCC has corrected the these funds are being appropriated inside banner.  |                      |                     |                 |
| Screen<br>Entry  | The average amount of this type of aid awarded to Group 2 students is outside the expected range of between 3,555 and 5,331 when compared with the prior year value. Please check the number of students and the total amount of aid awarded to these students, and correct or explain the discrepant values. (Error #7147)   | Explanation          | Yes                 |                 |
| Reason:          | The average amount of aid awarded to students have increased distudents.  | ue to an increase in | the dependence of   | aid from our    |
| Screen<br>Entry  | The average amount of this type of aid awarded to Group 2 students is outside the expected range of between 3,294 and 4,940 when compared with the prior year value. Please check the number of students and the total amount of aid awarded to these students, and correct or explain the discrepant values. (Error #7147)   | Explanation          | Yes                 |                 |
| Reason:          | The number of loans to students have been decreasing because o in order to reduce UCC's default rate and potential loan fraud.  | f increased scrutiny | applied to the appl | ication process |
| Screen<br>Entry  | The average amount of this type of aid awarded to Group 2 students is outside the expected range of between 3,294 and 4,940 when compared with the prior year value. Please check the number of students and the total amount of aid awarded to these students, and correct or explain the discrepant values. (Error #7147)   | Explanation          | Yes                 |                 |
| Reason:          | The number of loans to students have been decreasing because o in order to reduce UCC's default rate and potential loan fraud.  | f increased scrutiny | applied to the appl | ication process |
| Screen           | : Part D - Enter Information about Group 3  |                      |                     |                 |
| Perform<br>Edits | The number of Group 3 students reported in Part A (line 03) and the total amount of grant or scholarship aid these students were awarded reported in Part D (line 02) makes the calculated average amount of aid awarded to Group 3 students in Part D, line 03 outside the expected range when compared with the prior year value. Please correct your data or contact the IPEDS Help Desk for assistance. (Error #7151) | Fatal                | Yes                 |                 |
|                  | Overridden by administrator. Due to increased pell, state, and insti  | tutional aid. JI     |                     |                 |
| Related Screens: | Part D - Enter Information about Group 3  |                      |                     |                 |
|                  |   | Explanation          | Yes                 |                 |

| Screen<br>Entry | The number entered is outside the expected range of between 34 and 62 when compared with the prior year value. Please correct your data or explain. (Error #7169)   |   |  |               |
|-----------------|---|---|--|---------------|
|                 | There has been gradual a decline in the number of students attend   | ling UCC post reces                         | ssion (2008-2014 perio                             | od).          |
|                 | : Part E - Enter Information about Group 4  |   |  |               |
| Screen<br>Entry | The number entered is outside the expected range of between 21 and 37 when compared with the prior year value. Please correct your data or explain. (Error #7169)   | Explanation                                 | Yes  |               |
| Reason:         | UCC continues to see a fall in the number of students attending co  | llege.                                      |  |               |
| Screen<br>Entry | The number entered is outside the expected range of between 31 and 55 when compared with the prior year value. Please correct your data or explain. (Error #7169)   | Explanation                                 | Yes  |               |
| Reason:         | UCC continues to see a fall in the number of students attending co  | llege.                                      |  |               |
| Screen<br>Entry | The calculated average amount of grant or scholarship aid awarded to Group 4 students from the federal government, state/local government, or the institution for this income level is smaller than expected in comparison with the other income levels. Please check the values reported for the number of these students who were awarded any Title IV aid (Col. 1) and the total amount of grant or scholarship aid awarded to them (Col. 3) and correct your data or explain the discrepancy. (Error #7317) | Explanation                                 | Yes  |               |
| Reason:         | From a reporting perspective, UCC has corrected the data extracts being appropriated inside banner.   | to pull from allocate                       | ed tables where these                              | funds are     |
| Screen<br>Entry | The total number of Group 4 students who were awarded any Title IV aid across all income levels is outside the expected range of between 54 and 90 based on the prior year value. Please correct your data or explain. (Error #7333)  | Explanation                                 | Yes  |               |
| Reason:         | UCC continues to experience a decrease in students attending coll   | lege compared to pr                         | rior years.  |               |
| Screen<br>Entry | The total amount of grant or scholarship aid awarded to Group 4 students from the federal government, state/local government, or the institution across all income levels is outside the expected range of between 266,322 and 443,868 based on the prior year value. Please correct your data or explain. (Error #7332)  | Explanation                                 | Yes  |               |
| Reason:         | The number of aid to students have been decreasing because of ir order to reduce UCC's default rate and potential fraud.  | ncreased scrutiny ap                        | oplied to the applicatio                           | n process in  |
| Screen<br>Entry | The calculated average amount of grant or scholarship aid awarded to Group 4 students from the federal government, state/local government, or the institution for this income level is smaller than expected in comparison with the other income levels. Please check the values reported for the number of these students who were awarded any Title IV aid (Col. 1) and the total amount of grant or scholarship aid awarded to them (Col. 3) and correct your data or explain the discrepancy. (Error #7317) | Explanation                                 | Yes  |               |
| Reason:         | Enrollment for academic year 2014-2015 stabilized at pre recessio majority of students that started their programs during the great receptorce. The current completion numbers are reflective of the lower enrollment progression as the college experiences typical demand   | cession, completed,<br>nrollment of the pas | transferred, or re-ente<br>st two years. This is a | ered the work |