

Institution: Umpqua Community College (210270)
User ID: P2102701

Overview

IPEDS Student Financial Aid Component Overview

Public Academic Reporters

Welcome to the Student Financial Aid (SFA) component of the U.S. Department of Education's Integrated Postsecondary Education Data System (IPEDS). The purpose of the SFA component is to collect information about financial aid provided to various groups of undergraduate students at your institution.

Changes to This Year's SFA Component

- SFA is now part of the Winter collection. The Winter collection will close for keyholders on February 8, 2012.
- In Part E, an additional column will collect the number of students in Group 4 who were awarded any Title IV grant aid, by income categories.
- For reporting grant or scholarship aid, institutions should report "aid awarded" rather than "aid received" or "aid awarded and accepted." The amount awarded may be different from the amount that was actually disbursed to students. There is no change to how loans to students should be reported. Institutions should continue to report on loans that were awarded to and accepted by the student.
- Veterans education benefits should no longer be reported in SFA, as they are no longer considered Estimated Financial Assistance for Federal Student Aid purposes.

Data Reporting Reminders

Groups

Throughout this component, you will be asked to report information for different groups of students.

- **Group 1:** All undergraduate students
- **Group 2:** Of Group 1, full-time, first-time degree/certificate-seeking students
- **Group 3:** Of Group 2, students who paid the in-state/in-district tuition rate and were awarded any grant/scholarship aid from the federal government, state/local government, or the institution
- **Group 4:** Of Group 2, students who paid the in-state/in-district tuition rate and were awarded any Title IV federal student aid

Consult the instructions and screens to make sure you are reporting the correct aid amounts for the correct groups of students.

College Affordability and Transparency Lists

Net price amounts calculated in SFA will be used to populate the Department's College Affordability and Transparency lists.

Interactive Edits and Error Messages

SFA contains interactive edits that will check for blank fields, invalid values, or values that fall outside expected ranges. Some error messages will require you to confirm or explain the values that you entered. Some error messages are fatal and will require you to contact the IPEDS Help Desk at 1-877-225-2568 for resolution.

Context Boxes

You will find optional text boxes throughout SFA. Context boxes allow you to provide more information about the data you enter. Some of these context boxes may be made available to the public on College Navigator, so make sure that the information you enter can be understood easily by students, parents, and the general public.

Resources

To download the survey materials for this component: [Survey Materials](#)

To access your prior year data submission for this component: [Reported Data](#)


If you have questions about completing this component, please contact the **IPEDS Help Desk at 1-877-225-2568**.

Part A

Part A - Establish Your Groups

Part A establishes the number of students in various groups. Note that the numbers on this screen will be carried forward to other parts of the Student Financial Aid component.

In the fields below, report the number of students in each of the following groups.

	 Fall 2010	YOUR PRIOR YEAR DATA Fall 2009
01. Group 1 All undergraduate students	<input type="text" value="3,365"/>	3,188
02. Group 2 Of those in Group 1, those who are full-time, first-time degree/certificate-seeking	<input type="text" value="269"/>	300
02a. Of those in Group 2, those who were awarded any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution	<input type="text" value="254"/>	259
02b. Of those in Group 2, those who were awarded any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution	<input type="text" value="242"/>	242
03. Group 3 Of those in Group 2, those who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the federal government, state/local government, or the institution	<input type="text" value="222"/>	214
04. Group 4 Of those in Group 2, those who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid	<input type="text" value="229"/>	229

Part B

Part B - Enter Information About Group 1


Part B includes information about Group 1. Group 1 students are all undergraduate students enrolled in Fall 2010. For this part, report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> All undergraduate students enrolled in Fall 2010 	<ul style="list-style-type: none"> Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship from the institution Grant or scholarship aid from other sources known to the institution Loans to students from the federal government 	<ul style="list-style-type: none"> Any time during academic year 2010-11

In the fields below, report the number of Group 1 students and the total amount of aid awarded to these students for each type of aid.

Information from Part A:	Fall 2010
Group 1 All undergraduate students (This number is carried forward from Part A, Line 01.)	3,365

Aid Type	2010-11			
	Number of Group 1 students who were awarded aid	Percentage of Group 1 students who were awarded aid	Total amount of aid awarded to Group 1 students	Average amount of aid awarded to Group 1 students
01. Grant or scholarship aid from the federal government, state/local government, the institution, and other sources known to the institution	2,392	71	11,205,904	4,685
02. Pell grants	2,262	67	9,569,124	4,230
03. Federal student loans	1,940	58	12,737,577	6,566

 You may use the space below to provide context for data you've reported above. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.

Part C, Page 1

Part C, Page 1 - Enter Information about Group 2

Part C includes information about Group 2. Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2010.

In the fields below, report the number of Group 2 students paying in-district, in-state, and out-of-state tuition rates. If your institution does not offer different rates, report all students as paying in-state tuition rates.

Information from Part A:	Fall 2010		
Group 2 Full-time, first-time degree/certificate-seeking undergraduates (This number is carried forward from Part A, Line 02)	269		
Group 2 students:	Fall 2010		YOUR PRIOR YEAR DATA
	Number of Group 2 students	Percentage of Group 2 students	Fall 2009 Percentage of Group 2 students
01. 01a. <u>paying in-district tuition rates</u>	269	100	100
01b. <u>paying in-state tuition rates</u>	0	0	0
01c. <u>paying out-of-state tuition rates</u>	0	0	0
01d. Unknown (calculated value) This value is calculated using the following formula: [A02-(C01a+C01b+C01c)]	0	0	0

Part C, Page 2

Part C, Page 2 - Enter Information about Group 2

Part C includes financial aid information about Group 2. Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2010.

For this part, report:


For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> Full-time, first-time, degree/certificate-seeking undergraduate students enrolled in Fall 2010 	<ul style="list-style-type: none"> Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship from the institution Loans to student from the federal government and from other sources, including private or other loans Do <u>not</u> include grant or scholarship aid from private or other sources Do <u>not</u> include PLUS loans or loans made to anyone other than the student 	<ul style="list-style-type: none"> Any time during academic year 2010-11 For program reporters, this is the aid year period from July 1, 2010 through June 30, 2011.

In the fields below, report the number of Group 2 students and the total amount of aid awarded to these students for each type of aid. Enter unduplicated student counts within a category (e.g., Pell grants). However, a student can appear in more than one aid category.

Information from Part A:	Fall 2010
Group 2 Full-time, first-time degree/certificate-seeking undergraduates (This number is carried forward from Part A, Line 02)	269
Group 2a Of those in Group 2, those who were awarded any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution (This number is carried forward from Part A, Line 02a)	254
Group 2b Of those in Group 2, those who were awarded any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution (This number is carried forward from Part A, Line 02b)	242
Group 3	222

Of those in Group 2, those who were awarded grant or scholarship aid from the federal government, state/local government, or the institution

Aid Type	Fall 2010				YOUR PRIOR YEAR DATA
	Number of Group 2 students who were awarded aid	Percentage of Group 2 students who were awarded aid	Total amount of aid awarded to Group 2 students	Average amount of aid awarded to Group 2 students	Fall 2009
					Average amount of aid awarded to Group 2 students
01. Grants or scholarships from the federal government, state/local government, or the institution	242	90	1,143,396	4,725	5,749
02. Federal grants	213	79	929,887	4,366	4,275
02a. Pell grants	213	79	922,857	4,333	4,213
02b. Other federal grants	10	4	7,030	703	476
03. State/local government grants or scholarships (grants/scholarships/waivers)	86	32	213,509	2,483	2,407
04. Institutional grants or scholarships (scholarships/fellowships)	0	0	0		
05. Loans to students	152	57	969,041	6,375	6,586
05a. Federal loans	152	57	969,041	6,375	6,586
05b. Other loans (including private loans)	0	0	0		

 You may use the space below to provide context for the data you've reported above. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents. For example, institutions may report here other sources of private aid not included in the categories above.

Part D

Part D - Enter Information about Group 3

Part D includes financial aid information about Group 3. Group 3 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2010 who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution. The information you report in this part will be used in Part F to calculate average institutional net price.

For this part report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> • Full-time, first-time, degree/certificate-seeking undergraduate students enrolled in Fall 2010 who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution • Do <u>not</u> include students who were awarded only grant or scholarship aid from private or other sources, or students who were awarded only non-grant aid 	<ul style="list-style-type: none"> • Grant or scholarship aid from the federal government • Grant or scholarship aid from state/local government • Grant or scholarship from the institution • Do <u>not</u> include grant or scholarship aid from private or other sources 	<ul style="list-style-type: none"> • Any time during academic year 2010-11

In the fields below, report the number of Group 3 students with each type of living arrangement and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to these students.

Information from Part A:		2010-2011	YOUR PRIOR YEAR DATA 2009-2010	YOUR PRIOR YEAR DATA 2008-2009
Group 3 Full-time, first-time degree/certificate-seeking undergraduate students who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution (This number is carried forward from Part A, Line 03)		222	214	186
01.	Report the number of Group 3 students with the following living arrangements:	2010-11	YOUR PRIOR YEAR DATA 2009-10	YOUR PRIOR YEAR DATA 2008-09
01b.	Off-campus (with family)	53	48	74
01c.	Off-campus (not with family)	169	166	112
01d.	Unknown (calculated)	0	0	0

	This value is calculated using the following formula: [A03-(D01a+D01b+D01c)]			
02.	Report the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to Group 3 students	1,120,199	1,281,024	1,054,622
03.	Average grant or scholarship aid from the federal government, state/local government, or the institution awarded to Group 3 students (calculated value). This value is calculated using the following formula: [D02/A03]	⚠ 5,046	5,986	5,670

You may use the space below to provide context for the data you've reported above.

Part E

Part E – Enter Information about Group 4

Part E includes financial aid information about Group 4. Group 4 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2010 who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid, including federal grants or federal student loans. The information you report in this part will be used in Part G to calculate average institutional net price by income level.

For this part, report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
• Full-time, first-time, degree/certificate-seeking undergraduate students enrolled in Fall 2010 who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid	<ul style="list-style-type: none"> Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship from the institution Do <u>not</u> include grant or scholarship aid from private or other sources Do <u>not</u> include loans amounts Do <u>not</u> include Federal Work Study amounts 	<ul style="list-style-type: none"> Any time during academic year 2010-11

In the fields below, report the number of Group 4 students with each type of living arrangement and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to these students by income level.

Information from Part A:		2010-11	2009-10	2008-09
Group 4 Full-time, first-time degree/certificate-seeking undergraduate students who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid (This number is carried forward from Part A, Line 04)		229	229	206
01.	Report the number of Group 4 students with the following living arrangements:	2010-11	YOUR PRIOR YEAR DATA 2009-10	YOUR PRIOR YEAR DATA 2008-09
01b.	Off-campus (with family)	53	53	88
01c.	Off-campus (not with family)	176	176	118
01d.	Unknown (calculated) This value is calculated using the formula: [A04-(E01a+E01b+E01c)]	0	0	0

		2010-11			
		Number of Group 4 students who were awarded any Title IV aid	Number of Group 4 students who were awarded any Title IV grant aid	Total amount of grant or scholarship aid awarded to Group 4 students from the following sources: the federal government, state/local government, or the institution	Average amount of grant or scholarship aid awarded to Group 4 students from the following sources: the federal government, state/local government, or the institution
		Col. 1	Col. 2	Col. 3	Col. 4
02.	Income level				
02a.	\$0-30,000	176	174	927,330	5,269
02b.	\$30,001-48,000	30	29	140,684	4,689
02c.	\$48,001-75,000	15	10	20,691	1,379

	02d.	\$75,001-110,000	<input type="text" value="6"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	0
	02e.	\$110,001 and more	<input type="text" value="2"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	0
	02f.	Total all income levels	229	213	1,088,705	4,754
2009-10						
			Col. 1	Col. 2	Col. 3	Col. 4
03.	Income level					
	03a.	\$0-30,000	<input type="text" value="181"/>	<input type="text" value="173"/>	<input type="text" value="1,082,681"/>	5,982
	03b.	\$30,001-48,000	<input type="text" value="20"/>	<input type="text" value="18"/>	<input type="text" value="116,629"/>	5,831
	03c.	\$48,001-75,000	<input type="text" value="14"/>	<input type="text" value="8"/>	<input type="text" value="53,441"/>	3,817
	03d.	\$75,001-110,000	<input type="text" value="10"/>	<input type="text" value="1"/>	<input type="text" value="33,515"/>	3,352
	03e.	\$110,001 and more	<input type="text" value="4"/>	<input type="text" value="0"/>	<input type="text" value="16,510"/>	4,128
	03f.	Total all income levels	229	200	1,302,776	5,689
2008-09						
			Col. 1	Col. 2	Col. 3	Col. 4
04.	Income level					
	04a.	\$0-30,000	<input type="text" value="155"/>	<input type="text" value="142"/>	<input type="text" value="898,578"/>	5,797
	04b.	\$30,001-48,000	<input type="text" value="17"/>	<input type="text" value="16"/>	<input type="text" value="96,871"/>	5,698
	04c.	\$48,001-75,000	<input type="text" value="28"/>	<input type="text" value="7"/>	<input type="text" value="85,661"/>	3,059
	04d.	\$75,001-110,000	<input type="text" value="3"/>	<input type="text" value="0"/>	<input type="text" value="5,775"/>	1,925
	04e.	\$110,001 and more	<input type="text" value="3"/>	<input type="text" value="0"/>	<input type="text" value="5,751"/>	1,917
	04f.	Total all income levels	206	165	1,092,636	5,304

You may use the space below to provide context for the data you've reported above.

Part F

Part F – Net Price Calculation for Group 3

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component. For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution's IPEDS Keyholder.


	2010-11	YOUR PRIOR YEAR DATA 2009-10	YOUR PRIOR YEAR DATA 2008-09
Components of cost of attendance			
01. Published tuition and required fees (lower of in-district or in-state)	3,608	3,540	3,450
02. Books and supplies	1,500	1,500	1,200
03. Room and board and other expenses by living arrangement			
03b. <u>Off-campus (with family)</u>	6,150	5,670	5,670
03c. <u>Off-campus (not with family)</u>	11,400	9,600	9,600
04. Number of Group 3 students by living arrangement			
04b. <u>Off-campus (with family)</u>	53	48	74
04c. <u>Off-campus (not with family)</u>	169	166	112
04d. Unknown	0	0	0
05. Weighted average for room and board and other expenses by living arrangement (excluding unknown values) See instructions for the formula for this calculation	10,147	8,719	8,036
06. Total cost of attendance This value is calculated using the following formula: [F01+F02+F05]	15,255	13,759	12,686
07. Average amount of grant or scholarship aid awarded to Group 3 students from the following sources: the federal government, state/local government, and the institution	5,046	5,986	5,670
08. Average institutional net price for Group 3 students This value is calculated using the following formula: [F06-F07]	10,209	7,773	7,016

As required by the Higher Education Opportunity Act of 2008, these amounts will be posted on the U.S. Department of Education's College Navigator website and used in the U.S. Department of Education's College Affordability and Transparency Lists.

Do you wish to provide additional context notes?

Yes

No

 You may use the space below to provide context for these data. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.

Part G

Part G – Net Price Calculation for Group 4

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component. For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution's IPEDS Keyholder.

	2010-11	YOUR PRIOR YEAR DATA 2009-10	YOUR PRIOR YEAR DATA 2008-09
Components of cost of attendance			
01. Published tuition and required fees (lower of in-district or in-state)	3,608	3,540	3,450
02. Books and supplies	1,500	1,500	1,200
03. Room and board and other expenses by living arrangement			
03b. <u>Off-campus (with family)</u>	6,150	5,670	5,670
03c. <u>Off-campus (not with family)</u>	11,400	9,600	9,600
04. Number of Group 4 students by living arrangement			
04b. <u>Off-campus (with family)</u>	53	53	88
04c. <u>Off-campus (not with family)</u>	176	176	118
04d. <u>Unknown</u>	0	0	0
05. Weighted average for room and board and other expenses by living arrangement (excluding unknown values) See instructions for the formula for this calculation	10,185	8,690	7,921
06. Total cost of attendance by income level This value is calculated using the following formula: [G01+G02+G05]	15,293	13,730	12,571
07. Average amount of grant or scholarship aid awarded to Group 4 students from the following sources: the federal government, state/local government, and the institution	4,754	5,689	5,304
07a. \$0-30,000	5,269	5,982	5,797
07b. \$30,001-48,000	4,689	5,831	5,698
07c. \$48,001-75,000	1,379	3,817	3,059
07d. \$75,001-110,000	0	3,352	1,925
07e. \$110,001 and more	0	4,128	1,917
08. Average institutional net price for Group 4 students This value is calculated using the following formula: [G06-G07]			
08a. \$0-30,000	10,024	7,748	6,774
08b. \$30,001-48,000	10,604	7,899	6,873
08c. \$48,001-75,000	13,914	9,913	9,512
08d. \$75,001-110,000	15,293	10,378	10,646
08e. \$110,001 and more	15,293	9,602	10,654

As required by the Higher Education Opportunity Act of 2008, these amounts will be posted on the U.S. Department of Education's College Navigator website.

Do you wish to provide additional context notes?

Yes

No



You may use the space below to provide context for these data. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.

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Summary**IPEDS Student Financial Aid (SFA) Survey Summary**

IPEDS collects important information regarding your institution. All data reported in IPEDS survey components become available in the IPEDS Data Center and appear as aggregated data in various Department of Education reports. Additionally, some of the reported data appears specifically for your institution through the College Navigator website and is included in your institution's Data Feedback Report (DFR). The purpose of this summary is to provide you an opportunity to view some of the data that, when accepted through the IPEDS quality control process, will appear on the College Navigator website and/or your DFR. College Navigator is updated approximately three months after the data collection period closes and Data Feedback Reports will be available through the ExPT and sent to your institution's CEO in November 2012.

Please review your data for accuracy. If you have questions about the data displayed below after reviewing the data reported on the survey screens, please contact the IPEDS Help Desk at: 1-877-225-2568 or ipedshelp@rti.org.

Total grant aid received by all undergraduate students	\$11,205,904
Number of undergraduate students who received a Pell Grant	2,262
Percentage of FTFT students receiving any financial aid	94%

	Percentage of FTFT students receiving grant aid by type	Average amount of grant aid received by type
Total	90%	\$4,725
Federal Government	79%	\$4,366
Pell	79%	\$4,333
Other Federal	4%	\$703
State/Local Government	32%	\$2,483
Institutional	0%	N/A

	Percentage of FTFT students receiving loans by type	Average amount of loans received by type
Total	57%	\$6,375
Federal	57%	\$6,375
Non-federal	0%	N/A

Average net price for FTFT students who receive grant aid	\$10,209
Average net price for FTFT students who receive Title IV federal student aid	
\$0 - 30,000	\$10,024
\$30,001 - 48,000	\$10,604
\$48,001 - 75,000	\$13,914
\$75,001 - 110,000	\$15,293
\$110,001 and more	\$15,293

Edit Report

Student Financial Aid

Institution: Umpqua Community College (210270)

Source	Description	Severity	Resolved	Options
Screen: Part C, Page 2 - Enter Information about Group 2				
Screen Entry	The average amount of this type of aid is outside the expected range when compared with last year's value. Please check the number of students and the total amount of aid awarded to them, and fix or explain the discrepant values. (Error #7147)	Explanation	Yes	Back to survey data
Reason: The number of student qualifying for other federal grants declined and the amount of other federal grant the student qualified for was lower than in the previous year.				
Screen: Part D - Enter Information about Group 3				
Perform Edits	The values entered for the number of students and the total amount of aid awarded makes the average amount of aid awarded outside the expected range compared with the prior year's value. Please explain. (Error #7327)	Explanation	Yes	Back to survey data
Reason: The amount of institutional grant or scholarship funding declined due to adverse economic impact on related investments.				
Related Part D - Enter Information about Group 3				
Screens:				
Screen: Part E - Enter Information about Group 4				
Screen Entry	The average amount of grant and scholarship aid awarded is smaller than expected for this income level in comparison with the other income levels. Please check the values entered for the number of students in Group 4 who were awarded aid and the total amount of grant and scholarship aid awarded to these students and explain. (Error #7317)	Explanation	Yes	Back to survey data

Reason: After review this data was found to be correct for the year listed.